The NTG-Early Detection Screen for Dementia, adapted from the DSQIID*, can be used for the early detection screening of those adults with an intellectual disability who are suspected of or may be showing early signs of mild cognitive impairment or dementia. The NTG-EDSD is not an assessment or diagnostic instrument, but an administrative screen that can be used by staff and family caregivers to note functional decline and health problems and record information useful for further assessment, as well as to serve as part of the mandatory cognitive assessment review that is part of the Affordable Care Act's annual wellness visit for Medicare recipients. This instrument complies with Action 2.B of the US National Plan to Address Alzheimer's Disease.

It is recommended that this instrument be used on an annual or as indicated basis with adults with Down syndrome beginning with age 40, and with other at-risk persons with intellectual or developmental disabilities when suspected of experiencing cognitive change. The form can be completed by anyone who is familiar with the adult (that is, has known him or her for over six months), such as a family member, agency support worker, or a behavioral or health specialist using information derived by observation or from the adult's personal record.

The estimated time necessary to complete this form is between 15 and 60 minutes. Some information can be drawn from the individual's medical/health record. Consult the NTG-EDSD Manual for additional instructions (www.aadmd.org/ntg/ screening).
${ }^{(1)}$ File \#:
${ }^{(2)}$ Date:
Name of person: ${ }^{(3)}$ First
${ }^{(4)}$ Last:
${ }^{(5)}$ Date of birth: $\qquad$ ${ }^{(6)}$ Age: $\qquad$
${ }^{(7)}$ Sex:

|  | Female |
| :--- | :--- |
|  | Male |

${ }^{(8)}$ Best description of level of intellectual disability

## Instructions:

For each question block, check the item that best applies to the individual or situation.

|  | No discernible intellectual disability |
| :--- | :--- |
|  | Borderline (IQ 70-75) |
|  | Mild ID (IQ 55-69) |
|  | Moderate ID (IQ 40-54) |
|  | Severe ID (IQ 25-39) |
|  | Profound ID (IQ 24 and below) |
|  | Unknown |

${ }^{(9)}$ Diagnosed condition (check all that apply)

|  | Autism |
| :--- | :--- |
|  | Cerebral palsy |
|  | Down syndrome |
|  | Fragile X syndrome |
|  | Intellectual disability |
|  | Prader-Willi syndrome |
| $\square$ | Other: |
|  |  |


| Current living arrangement of person: |
| :--- | :--- |
| Lives alone |
| Lives with spouse or friends |
| Lives with parents or other family members |
| Lives with paid caregiver |
| Lives in community group home, apartment, |
| supervised housing, etc. |
| ives in senior housing |
| ives in congregate residential setting |
| ives in long term care facility |
| ives in other: |

${ }^{(10)}$ General characterization of current physical health:

|  | Excellent |
| :--- | :--- |
|  | Very good |
|  | Good |
|  | Fair |
|  | Poor |

${ }^{(11)}$ Compared to one year ago, current physical health is:

|  | Much better |
| :--- | :--- |
|  | Somewhat better |
|  | About the same |
|  | Somewhat worse |
|  | Much worse |

${ }^{(12)}$ Compared to one year ago, current mental health is:

|  | Much better |
| :--- | :--- |
|  | Somewhat better |
|  | About the same |
|  | Somewhat worse |
|  | Much worse |

${ }^{(13)}$ Conditions present (check all that apply)

|  | Vision impairment |
| :--- | :--- |
|  | Blind (very limited or no vision) |
|  | Vision corrected by glasses |
|  | Hearing impairment |
|  | Deaf (very limited or no hearing) |
|  | Hearing corrected by hearing aids |
|  | Mobility impairment |
| $\square$ | Not mobile - uses wheelchair |
| $\square$ | Not mobile - is moved about in <br> wheelchair |

${ }^{(14)}$ Significant recent [in past year] life event (check all that apply)

|  | Death of someone close |
| :--- | :--- |
| $\square$ | Changes in living arrangement, work, or <br> day program |
|  | Changes in staff close to the person |
|  | New roommate/housemates |
|  | Illness or impairment due to accident |
| $\square$ | Adverse reaction to medication or <br> over-medication |
| $\square$ | Interpersonal conflicts |
|  | Victimization / abuse |
|  | Other: |

## ${ }^{(15)}$ Seizures

|  | Recent onset seizures |
| :--- | :--- |
|  | Long term occurrence of seizures |
| $\square$ | Seizures in childhood, not occurring in <br> adulthood |
| $\square$ | No history of seizures |

If MCl or dementia is documented complete $16,17, \& 18$

| ${ }^{(16)}$ Diagnostic History |
| :--- |
| Mild cognitive impairment [MCI] or dementia |
| previously diagnosed (Dx)?: |
| No |
| Pes, MCl |
| Date of Dx: |
| res, dementia |
| Date of Dx: |
| Type of dementia: |
| Piagnosed by: |
| Geriatrician |
| Neurologist |
| Physician |
| Psychiatrist |
| Psychologist |
| Other: |

${ }^{(17)}$ Reported date of onset of $\mathrm{MCl} /$ dementia [When suspicion of dementia first arose]
Note approximate year and month:
${ }^{(18)}$ Comments / explanations about dementia suspicions:
[Check column option as appropriate]


## NTG-EDSD - page 4

|  | Always been the case | Always but worse | New <br> symptom <br> in past <br> year | $\begin{aligned} & \text { Does } \\ & \text { not } \\ & \text { apply } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: |
| ${ }^{(23)}$ Memory |  |  |  |  |
| Does not recognize familiar persons (staff/relatives/friends) |  |  |  |  |
| Does not remember names of familiar people |  |  |  |  |
| Does not remember recent events (in past week or less) |  |  |  |  |
| Does not find way in familiar surroundings |  |  |  |  |
| Loses track of time (time of day, day of the week, seasons) |  |  |  |  |
| Loses or misplaces objects |  |  |  |  |
| Puts familiar things in wrong places |  |  |  |  |
| Problems with printing or signing own name |  |  |  |  |
| Problems with learning new tasks or names of new people |  |  |  |  |
|  |  |  |  |  |
| ${ }^{(24)}$ Behavior and Affect |  |  |  |  |
| Wanders |  |  |  |  |
| Withdraws from social activities |  |  |  |  |
| Withdraws from people |  |  |  |  |
| Loss of interest in hobbies and activities |  |  |  |  |
| Seems to go into own world |  |  |  |  |
| Obsessive or repetitive behavior |  |  |  |  |
| Hides or hoards objects |  |  |  |  |
| Does not know what to do with familiar objects |  |  |  |  |
| Increased impulsivity (touching others, arguing, taking things) |  |  |  |  |
| Appears uncertain, lacks confidence |  |  |  |  |
| Appears anxious, agitated, or nervous |  |  |  |  |
| Appears depressed |  |  |  |  |
| Shows verbal aggression |  |  |  |  |
| Shows physical aggression |  |  |  |  |
| Temper tantrums, uncontrollable crying, shouting |  |  |  |  |
| Shows lethargy or listlessness |  |  |  |  |
| Talks to self |  |  |  |  |
|  |  |  |  |  |
| ${ }^{(25)}$ Adult's Self-reported Problems |  |  |  |  |
| Changes in ability to do things |  |  |  |  |
| Hearing things |  |  |  |  |
| Seeing things |  |  |  |  |
| Changes in 'thinking' |  |  |  |  |
| Changes in interests |  |  |  |  |
| Changes in memory |  |  |  |  |
|  |  |  |  |  |
| ${ }^{(26)}$ Notable Significant Changes Observed by Others |  |  |  |  |
| In gait (e.g., stumbling, falling, unsteadiness) |  |  |  |  |
| In personality (e.g., subdued when was outgoing) |  |  |  |  |
| In friendliness (e.g., now socially unresponsive) |  |  |  |  |
| In attentiveness (e.g., misses cues, distracted) |  |  |  |  |
| In weight (e.g., weight loss or weight gain) |  |  |  |  |
| In abnormal voluntary movements (head, neck, limbs, trunk) |  |  |  |  |

[Check column option as appropriate]


| ${ }^{(28)}$ Curren | nt Medications |
| :---: | :---: |
| Yes No | Indicate type |
|  | Treatment of chronic conditions |
|  | Treatment of mental health disorders or behavior problems |
|  | Treatment of pain |

For reviews, attach list of current medications, dosage, and when prescribed
List is attached for reviews

## ${ }^{(29)}$ Comments related to other notable changes or concerns:

${ }^{(30)}$ Next Steps / Recommendations
Refer to treating physician for assessment
Review internally by clinical personnel
Include in annual review / annual wellness visit
Repeat in $\qquad$ months

## Form completion information

| ${ }^{(31)}$ Date completed | ${ }^{(32)}$ Organization / Agency |
| :--- | :--- |
| Name of person completing form |  |
| Relationship to individual (staff, relative, assessor, etc.) |  |
| Date(s) form previously completed |  |
|  |  |

Acknowledgement: Derived from the DSQIID (*Dementia Screening Questionnaire for Individuals with Intellectual Disabilities; Deb, S., 2007) as adapted into the Southeast PA Dementia Screening Tool (DST) - with the assistance of Carl V. Tyler, Jr., MD - and the LHIDS (Longitudinal Health and Intellectual Disability Survey; Rimmer \& Hsieh, 2010) and as further adapted by the National Task Group on Intellectual Disabilities and Dementia Practices as the NTG Early Detection Screen for Dementia for use in the USA.

